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Attorneys for Defendant
MEDITERRANEAN SHIPPING COMPANY, S.A.

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

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KIC HOLDINGS, INC.,

ECF CASE

Plaintiff,

08 Civ. 5699 (RJS)

- against -

MSC "BUSAN", her engines, boilers, etc.
And MEDITERRANEAN SHIPPING
COMPANY S.A.

**RULE 7.1
STATEMENT**

Defendants.

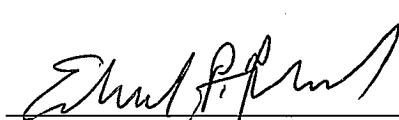
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Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Edward P. Flood, a member of the Bar of this Court and a partner in the firm of Lyons & Flood, LLP, attorneys for Defendant MEDITERRANEAN SHIPPING COMPANY, S.A., certifies upon information and belief that said Defendant is not a publicly held corporation in the United States and that there are no corporate parents, subsidiaries, or affiliates of the Defendant which are otherwise publicly held in the United States.

Dated: July 9, 2007
New York, New York

LYONS & FLOOD, LLP
Attorneys for Defendant
MEDITERRANEAN SHIPPING COMPANY, S.A.

By:


Edward P. Flood (EPF-5797)
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